



## **Cautionary Statement Regarding Forward-Looking Statements**

This webcast may contain forward-looking statements with respect to the impact of various factors on the operating and financial results of Laboratory Corporation of America Holdings (the Company), including but not limited to the potential impact of the planned spin-off of Fortrea, the Company's Clinical Development and Commercialization Services business. Additional information about forward-looking statements is provided in the Investor Day presentation.

Each of the forward-looking statements is subject to change based on various important factors, many of which are beyond the Company's control. These factors, in some cases, have affected and in the future (together with other factors) could affect the Company's ability to implement its business strategy, and actual results could differ materially from those suggested by these forward-looking statements. As a result, readers are cautioned not to place undue reliance on any of the forward-looking statements.

The Company has no obligation to provide any updates to these forward-looking statements even if its expectations change. All forward-looking statements are expressly qualified in their entirety by this cautionary statement. Further information on potential factors, risks and uncertainties that could affect operating and financial results is included in the Company's most recent Annual Report on Form 10-K and subsequent Forms 10-Q, including in each case under the heading RISK FACTORS, and in the Company's other filings with the SEC. The information in this press release should be read in conjunction with a review of the Company's filings with the SEC including the information in the Company's most recent Annual Report on Form 10-K, and subsequent Forms 10-Q, under the heading MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS.