

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange
Act of 1934
June 12, 2001

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

DELAWARE	1-11353	13-3757370
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

ITEM 9. Regulation FD Disclosure.

Laboratory Corporation of America -Registered Trademark-
Holdings (LabCorp -Registered Trademark-)(NYSE:LH) announced
that Bradford T. Smith, executive vice president of public
affairs, is scheduled to speak at the Goldman, Sachs & Co.
Healthcare Conference in Dana Point, CA on Wednesday, June 13.
The presentation will be webcast live at 7:40 a.m. Pacific Time
(10:40 a.m. Eastern Time), with a rebroadcast available after 24
hours for a period of 60 days, and may be heard online at
www.labcorp.com. To comply with the Securities and Exchange
Commission's Regulation FD, the Company is filing this report to
update all investors on its outlook.

At the conference, Mr. Smith will reiterate Company guidance
for 2001 and 2002, as filed in an 8K on April 23, 2001. Mr.
Smith will state, "For 2001, we expect revenue growth of 11
percent, with a bad debt rate of 9.7 percent of sales, EBITDA
margins of approximately 21 percent of sales, and EPS growth of
approximately 50 percent. For 2002, we expect to increase
overall revenues in approximately the same range as for 2001,
and we expect EPS growth of approximately 30 percent compared to
2001".

The statements in this report which are not historical facts
or information may be forward-looking statements. These
forward-looking statements involve risks and uncertainties that
could cause the outcome to be materially different. Certain of
these risks and uncertainties are listed in the Laboratory
Corporation of America-registered trademark-Holdings 2000 Form
10-K and subsequent filings.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange
Act of 1934, the registrant has duly caused this report to
be signed on its behalf by the undersigned hereunto duly
authorized.

(Registrant)

By:/s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President,
General Counsel, Secretary
and Compliance Officer

Date: June 12, 2001