

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange  
Act of 1934  
MAY 6, 2002

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(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Exact name of registrant as specified in its charter)

DELAWARE	1-11353	13-3757370
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

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(Address of principal executive offices)

336-229-1127

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(Registrant's telephone number, including area code)

ITEM 9. Regulation FD Disclosure.

Laboratory Corporation of America -Registered Trademark-  
Holdings (LabCorp -Registered Trademark-)(NYSE:LH) announced  
that Bradford T. Smith, executive vice president of public  
affairs, is scheduled to speak at the Deutsche Bank  
Securities Health Care Conference in Baltimore, MD on May 7,  
2002 at 3:30 p.m. Eastern Time. Mr. Smith's presentation  
contains the guidance included in the presentation filed as  
an 8-K on April 22, 2002. The presentation will be webcast  
live, with a rebroadcast available for a period of 30 days,  
and may be heard online at [www.labcorp.com](http://www.labcorp.com).

Each of the above forward-looking statements is subject to  
change based on various important factors, including without  
limitation, competitive actions in the marketplace and  
adverse actions of governmental and other third-party  
payors. Further information on potential factors that could  
affect LabCorp's financial results is included in the  
Company's Form 10-K for the year ended December 31, 2001 and  
subsequent SEC filings.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange  
Act of 1934, the registrant has duly caused this report to  
be signed on its behalf by the undersigned hereunto duly  
authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Registrant)

By:/s/ BRADFORD T. SMITH

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Bradford T. Smith  
Executive Vice President  
and Secretary

Date: May 6, 2002