

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

June 7, 2005

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| DELAWARE ----- (State or Other Jurisdiction of Incorporation) | 1-11353 ----- (Commission File Number) | 13-3757370 ----- (IRS Employer Identification Number) |
|---|---|---|

| | |
|--|------------------------------|
| 358 SOUTH MAIN STREET BURLINGTON, NORTH CAROLINA ----- (Address of principal executive offices) | 27215 ----- (Zip Code) |
|--|------------------------------|

336-229-1127

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. Regulation FD Disclosure

On June 7, 2005 - Laboratory Corporation of America(R) Holdings (LabCorp(R)) announced that the Company received a subpoena from the U.S. Attorney's office for the District of New Jersey. The subpoena seeks the production of business and financial records regarding capitation and risk sharing arrangements with government and private payers for the years 1993 through 1999. The Company has been informed by a representative of the U.S. Attorney's office for the District of New Jersey that the company is not the target of the investigation and that similar subpoenas have been sent to a number of other lab and non-lab companies seeking information.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By:/s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President and Secretary

Date: June 7, 2005