

8K/A1 - To correct the date of the press release in the cover sheet Item 5 Other Events.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

FEBRUARY 20, 1997

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS-TM-

(Exact name of registrant as specified in its charter)

DELAWARE

1-11353

13-3757370

(State or other
jurisdiction or
organization)

(Commission
File Number)

(IRS Employer
Identification
Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

910-229-1127

(Registrant's telephone number, including area code)

Item 5. Other Events

On February 20, 1997, Laboratory Corporation of America Holdings (the "Company") issued a press release dated as of such date announcing operating results of the Company for the three and twelve month periods ended December 31, 1996, as well as certain other information. The press release is attached as an exhibit hereto and the text thereof is incorporated in its entirety herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibit

20 Press release of the Company dated February 20, 1997.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By: /s/ WESLEY R. ELINGBURG

Wesley R. Elingburg
Executive Vice President, Chief
Financial Officer and Treasurer
(Principal Accounting Officer)

Date: February 25, 1997

