

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

February 24, 2003

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

DELAWARE	1-11353	13-3757370
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

ITEM 9. Regulation FD Disclosure

This 8-K/A amends the Form 8-K which was furnished on February 18, 2003 to correct the EPS amounts for December 31, 2001.

Exhibits:

99.1 Amended Consolidated Statements of Operations.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By: /s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President
and Secretary

Date: February 24, 2003

LABORATORY CORPORATION OF AMERICA HOLDINGS
Consolidated Statements of Operations
(in millions, except per share data)

	Year Ended December 31,	
	2002	2001
Net sales	\$2,507.7	\$2,199.8
Cost of sales	1,445.9	1,274.2
Selling, general and administrative	585.5	516.5
Amortization of intangibles and other assets	23.8	41.5
Restructuring and other special charges	17.5	--
Operating income	435.0	367.6
Other income (expense)	(0.6)	(1.8)
Interest income	3.7	2.4
Interest expense	(19.2)	(27.0)
Income from equity investments, net	13.4	--
Termination of interest rate swap agreement	--	(8.9)
Earnings before income taxes and extraordinary loss	432.3	332.3
Provision for income taxes	177.7	149.5
Net earnings before extraordinary loss	\$ 254.6	\$ 182.8
Extraordinary loss, net of tax benefit	--	3.2
Net earnings after extraordinary loss	\$ 254.6	\$ 179.6
	=====	=====
Net earnings before extraordinary loss and special charges	\$ 264.8	\$ 187.7
	=====	=====
Diluted earnings per common share:		
Net earnings before extraordinary loss	\$ 1.77	\$ 1.29
Net earnings after extraordinary loss	\$ 1.77	\$ 1.27
Net earnings before extraordinary loss and special charges	\$ 1.84	\$ 1.33
Weighted average shares outstanding	144.2	141.1
EBITDA	\$ 563.8	\$ 468.7